



QuoteMaster® Installation Instructions

Installing QuoteMaster®

Part 1 - Downloading the Installation Setup file

Part 2 - Downloading the Installation Package

Part 3 - Installing QuoteMaster®

Part 4 – Fine-tuning QuoteMaster®

Please note these instructions are for installing the QuoteMaster® program. Instructions for updating QuoteMaster® are available at www.rmhoist.com.

(Click on the [QuoteMaster® Support icon found on the homepage](#) => [Click on Instructions](#) => [Click on Internet Update Instructions](#))





1. Downloading the Installation Setup file

- 1.1 Create a folder to your C: drive and name it **QuoteMaster** (one word).

Correct location! C:\QuoteMaster

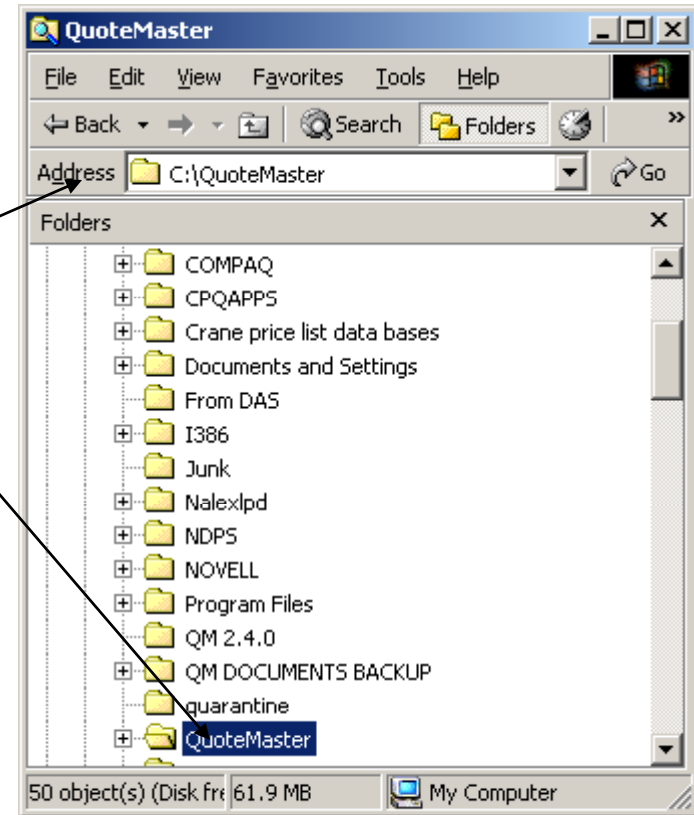
Incorrect location! C:\Program Files\QuoteMaster

How to create a folder:

Click on **My Computer** and then click on the **Local Disc (C:)**.

Select from the menu: **File >> New >> Folder >> QuoteMaster**

1.1



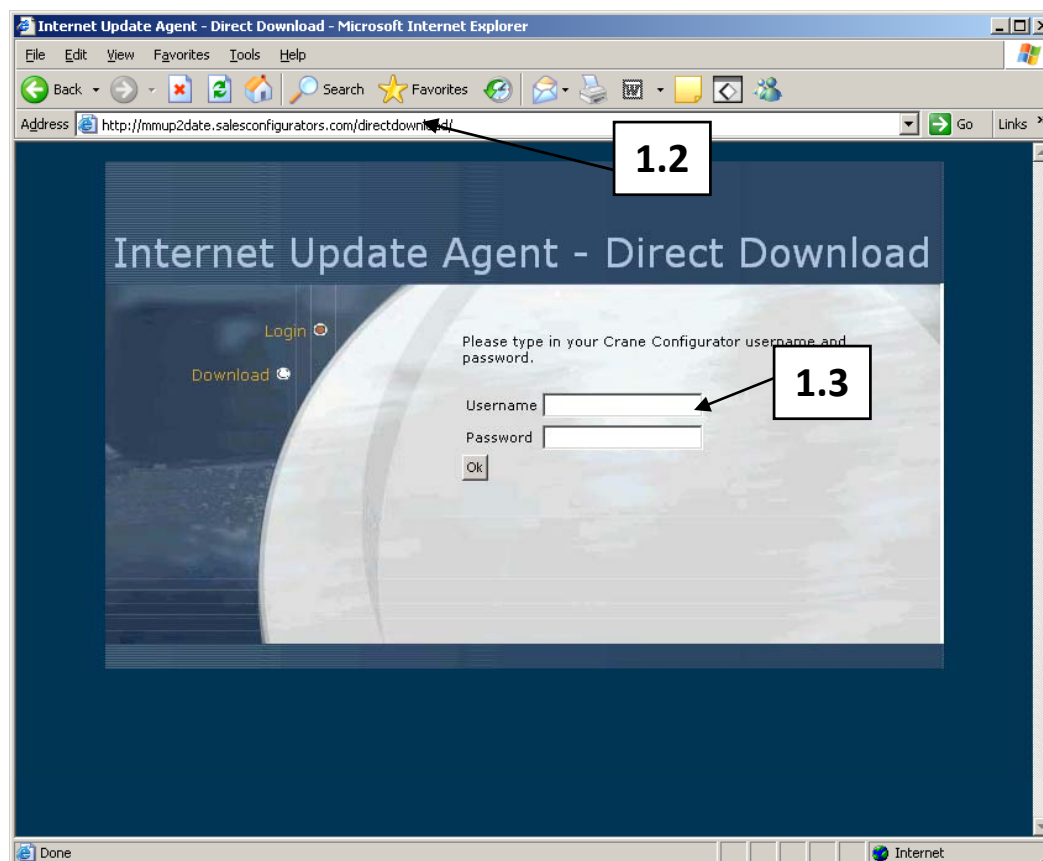


1. Downloading the Installation Setup file

1.2 Open Internet Explorer and type <http://mmup2date.salesconfigurators.com/directdownload> in the Address

1.3 Enter your QuoteMaster Usercode (Username) and password, then press **OK**.

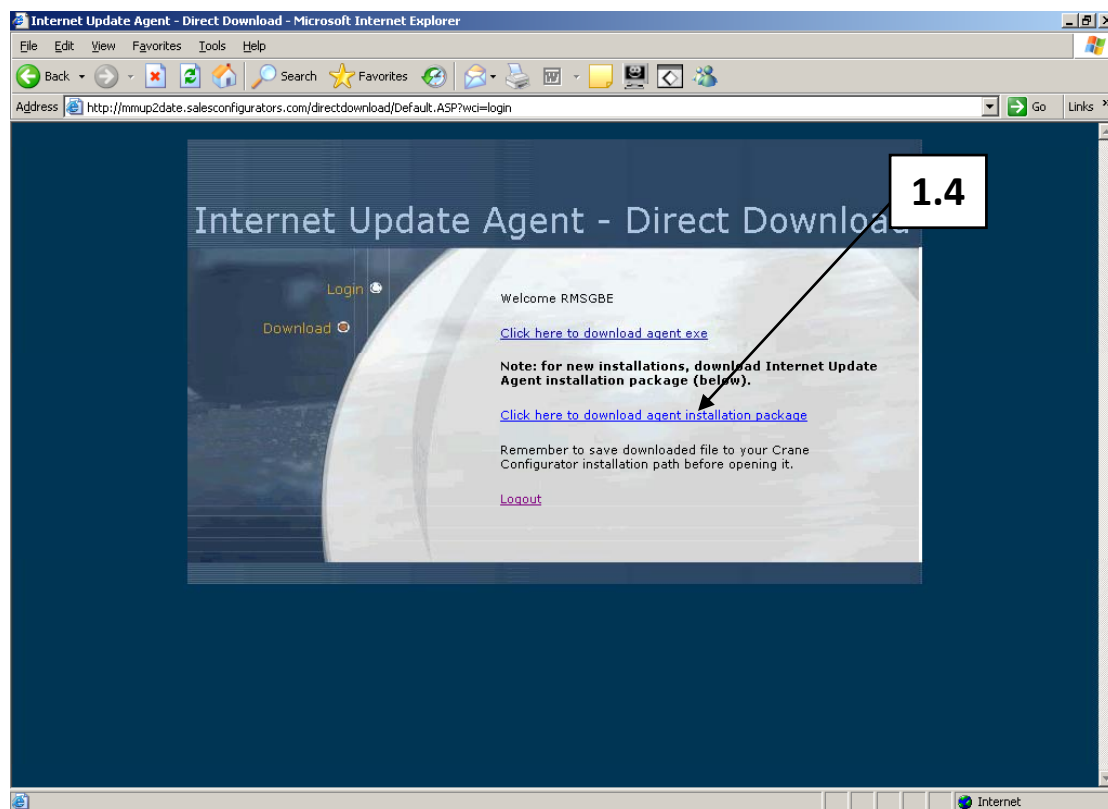
The Usercode (Username) and password are the same ones you use to log on to the QuoteMaster® program.





1. Downloading the Installation Setup file

1.4 Click on [Click here to download agent installation package](#) link.

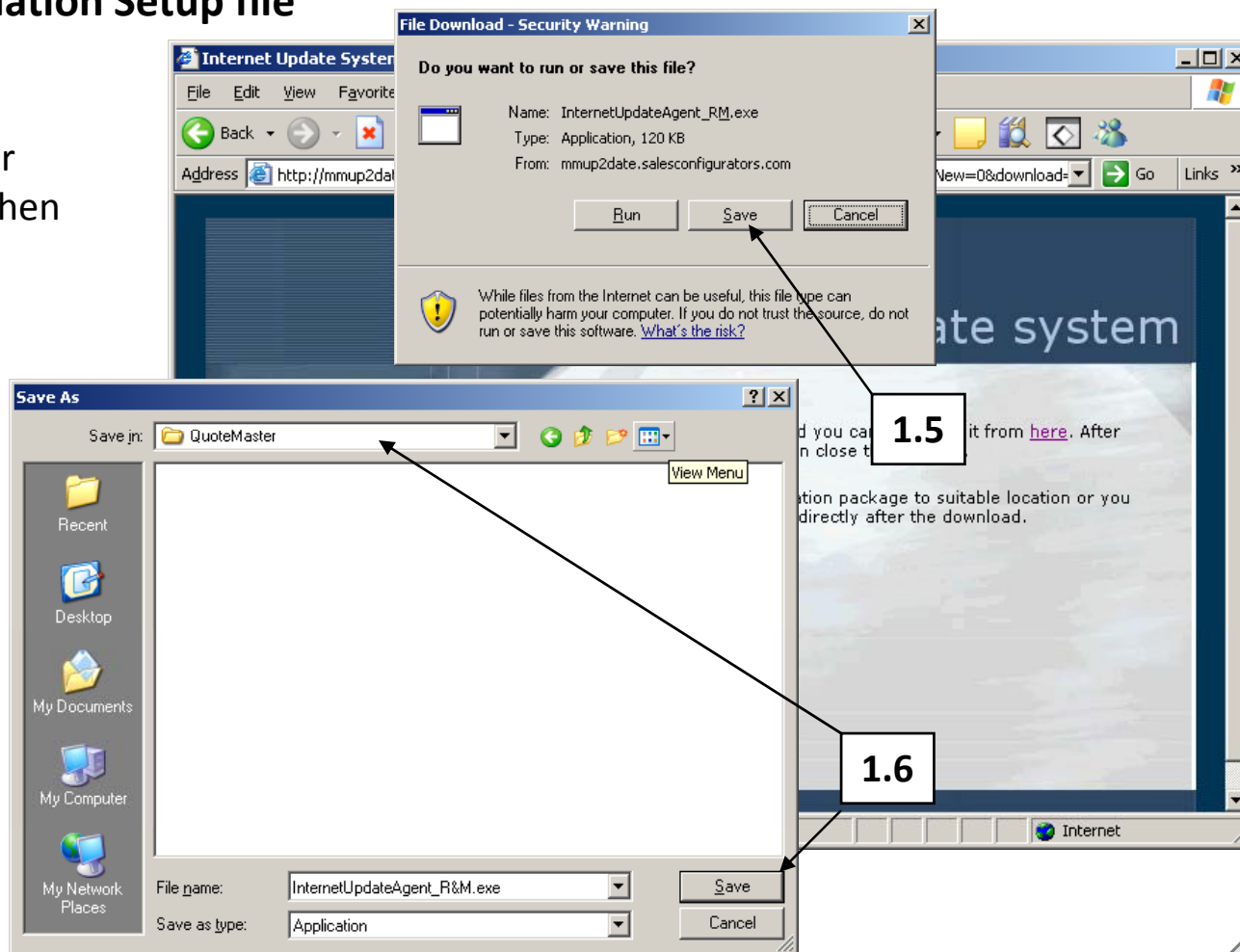




1. Downloading the Installation Setup file

1.5 Press **S**ave.

1.6 Browse to the QuoteMaster folder on the C: drive and then press **S**ave.

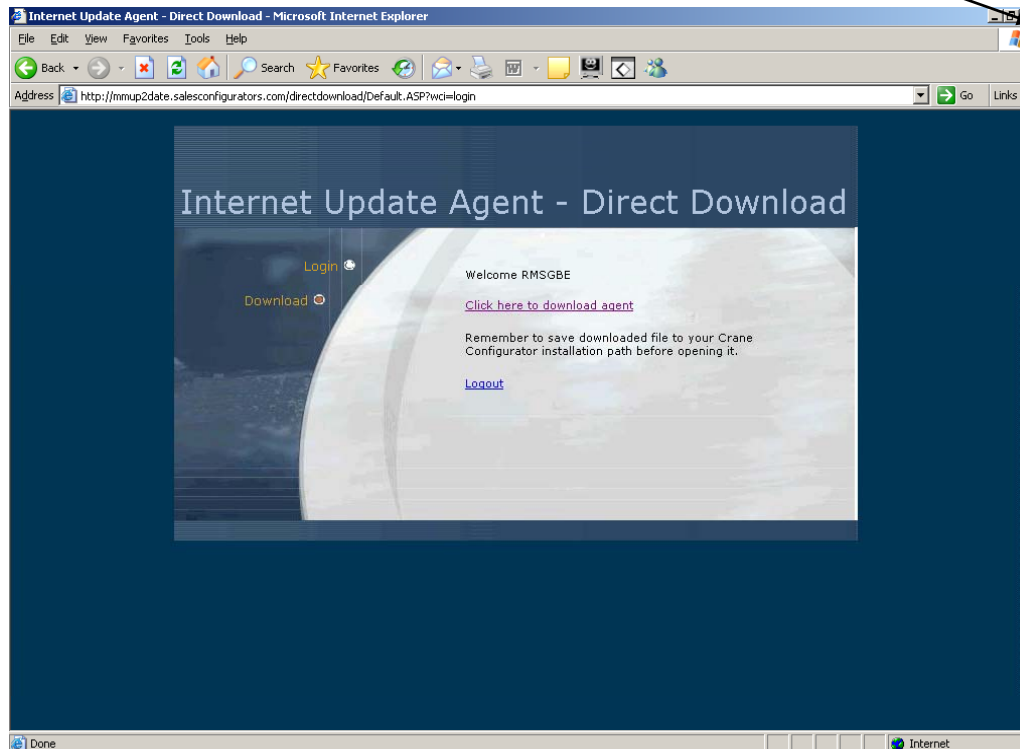




1. Downloading the Installation Setup file

- 1.7 Click X to close this web page screen.

1.7



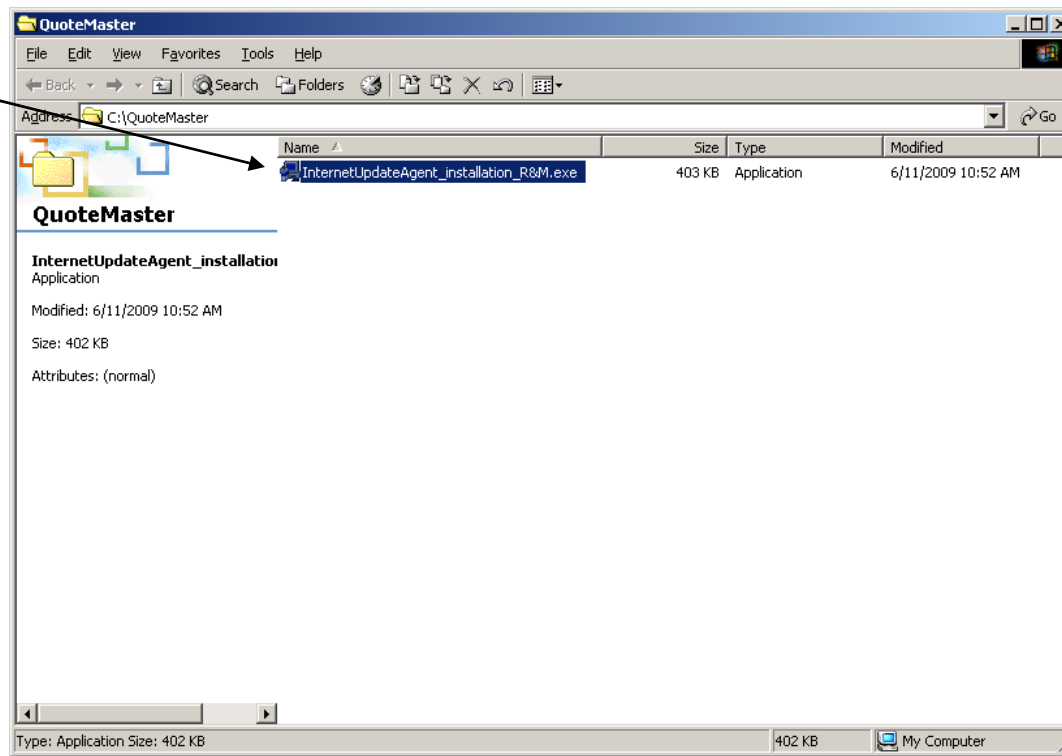


1. Downloading the Installation Setup file

1.8 Browse to the QuoteMaster folder.

Click on **InternetUpdateAgent_installation_R&M.exe**

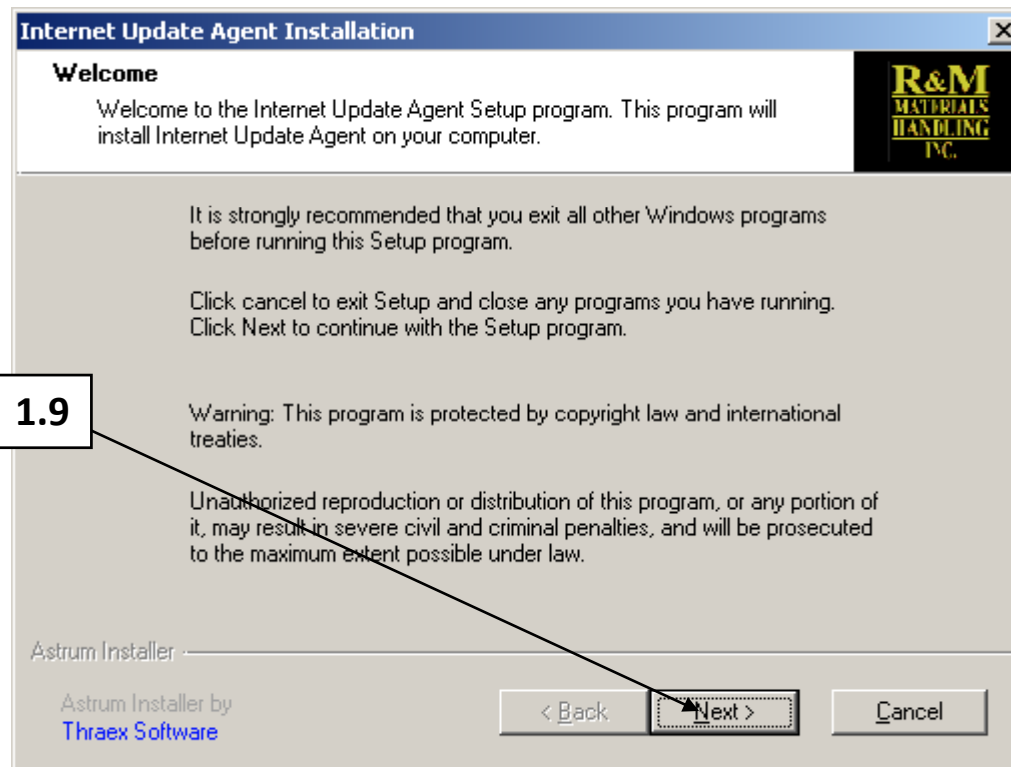
1.8





1. Downloading the Installation Setup file

1.9 Click Next >.

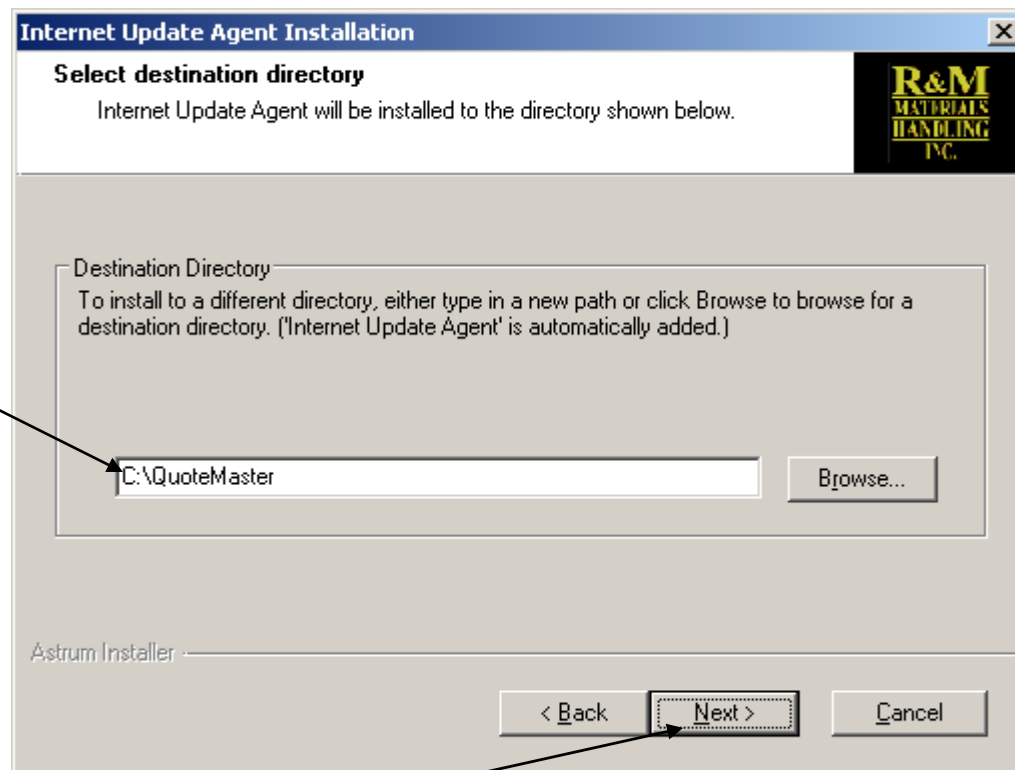




1. Downloading the Installation Setup file

1.10 Make sure that **C:\QuoteMaster** is in the text box here. If not, change it.

1.11 Click **Next >**.



1.10

1.11

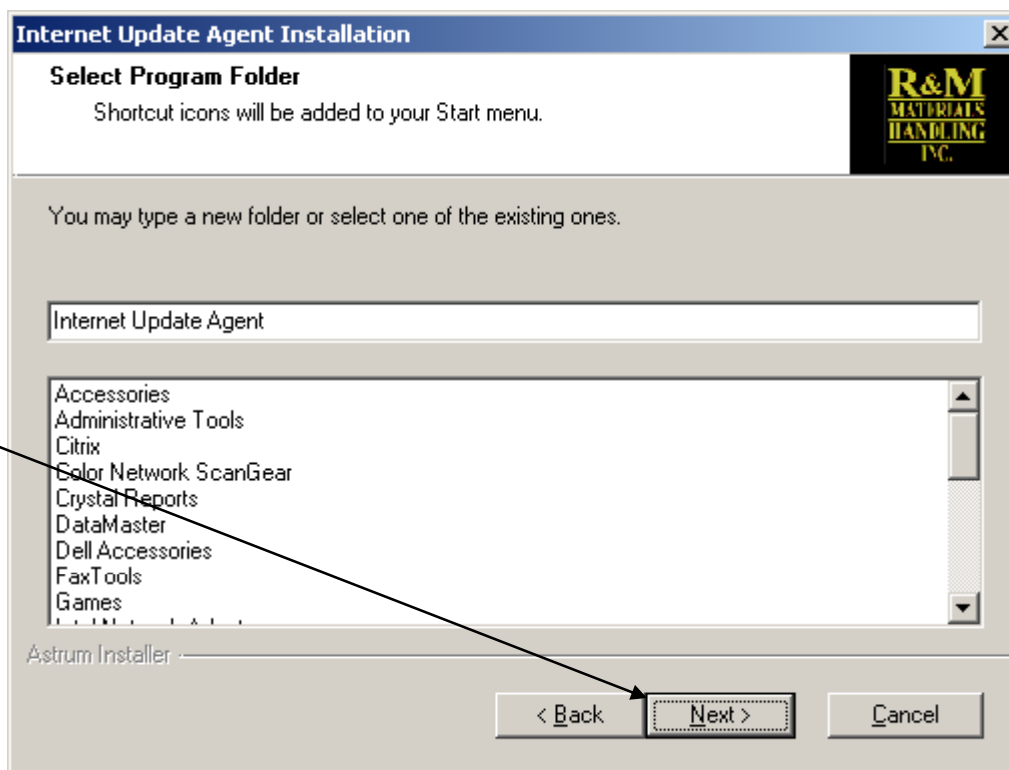




1. Downloading the Installation Setup file

1.12 Click Next >

1.12

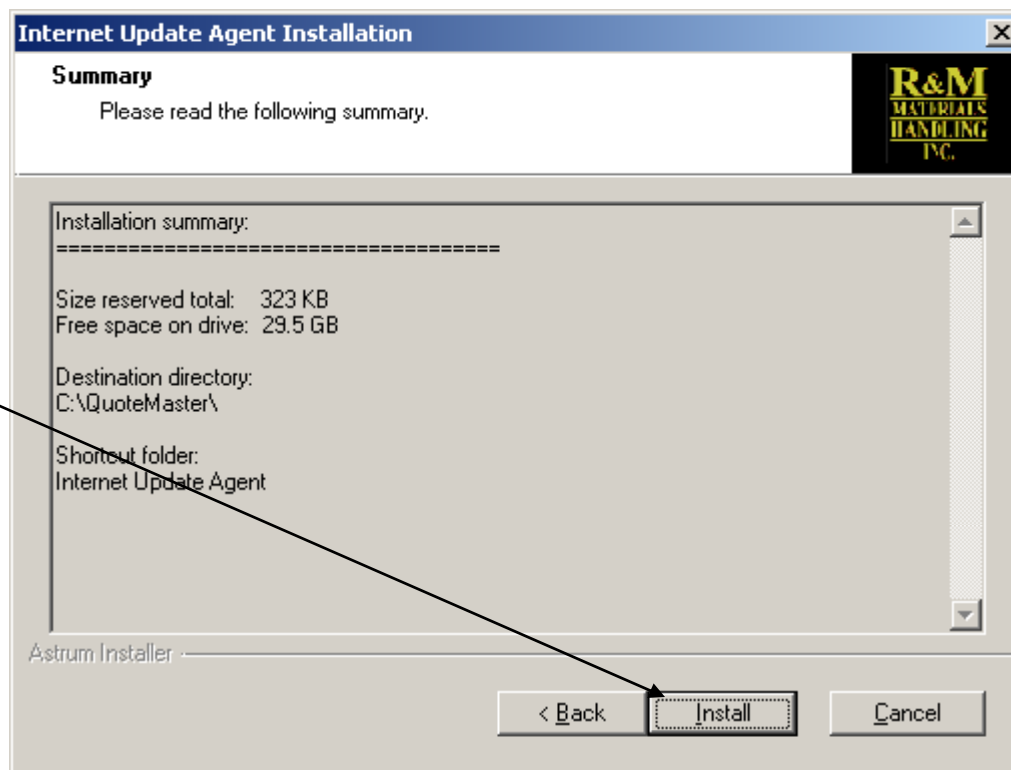




1. Downloading the Installation Setup file

1.13 Click Intall.

1.13

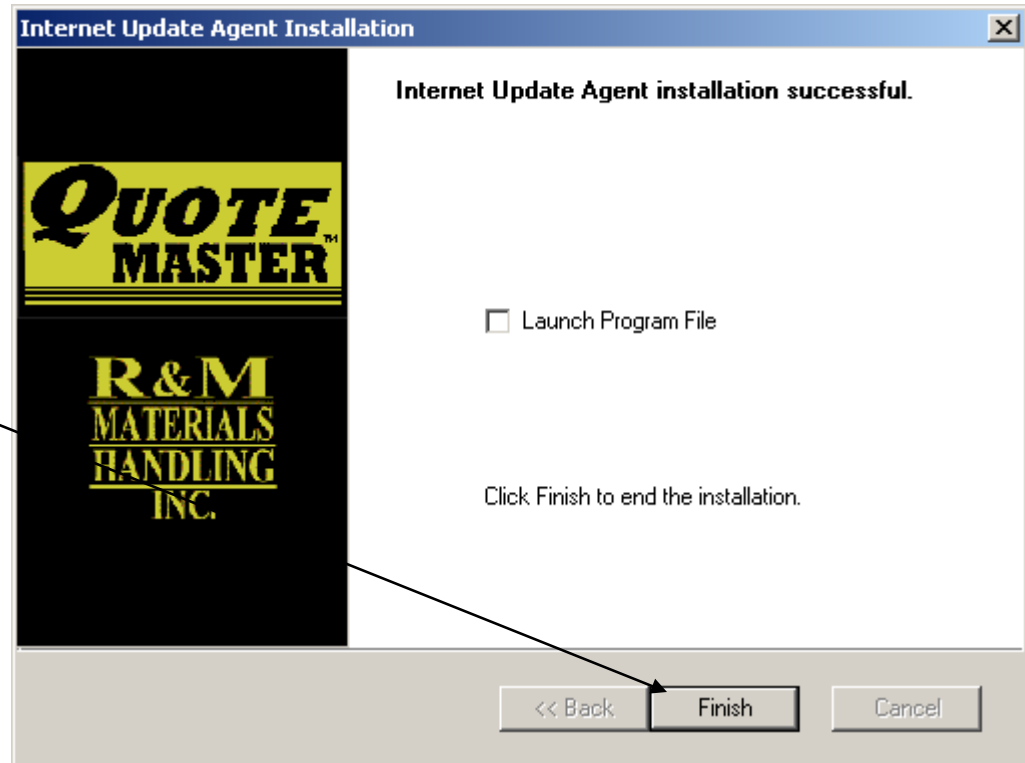




1. Downloading the Installation Setup file

1.14 Click Finish.

1.14



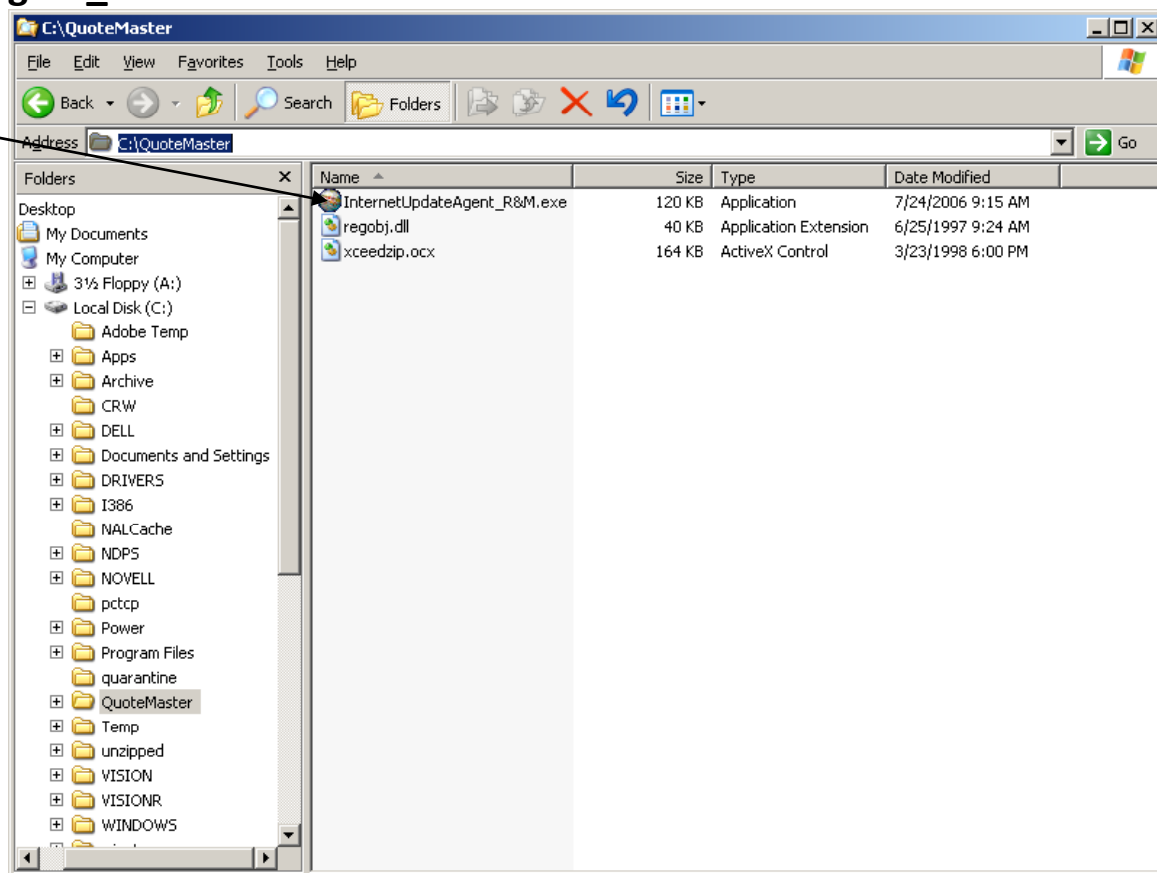


2. Downloading the “Installation Package”

2.0 Browse to the QuoteMaster folder.

Double click on **InternetUpdateAgent_R&M.exe**.

2.0





2. Downloading the “Installation Package”

2.1 System will give Install code 1.
Contact R&M’s System Administrator for Install code 2, which is generated from Install code 1.

You cannot proceed until you obtain the second Install code.

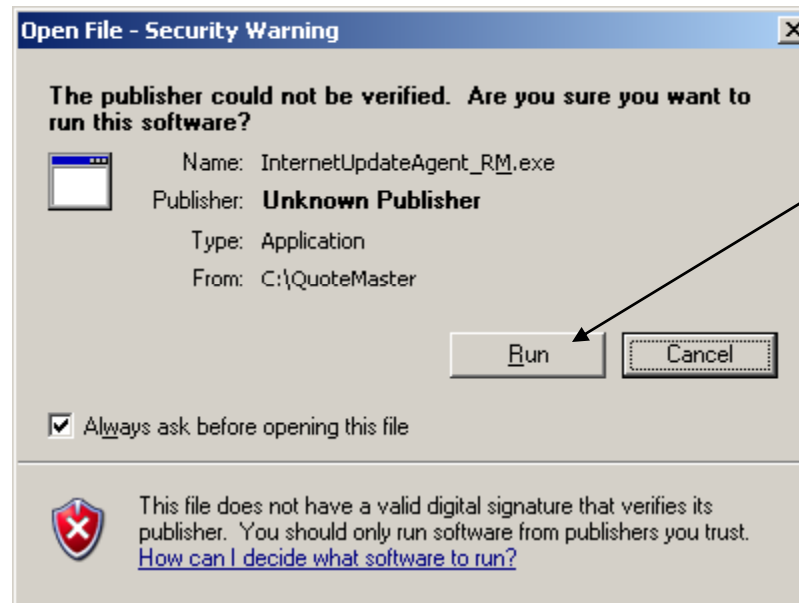
2.2 Enter in code 2 to the field and press **OK**





2. Downloading the “Installation Package”

2.3 Press **Run** if this screen appears.



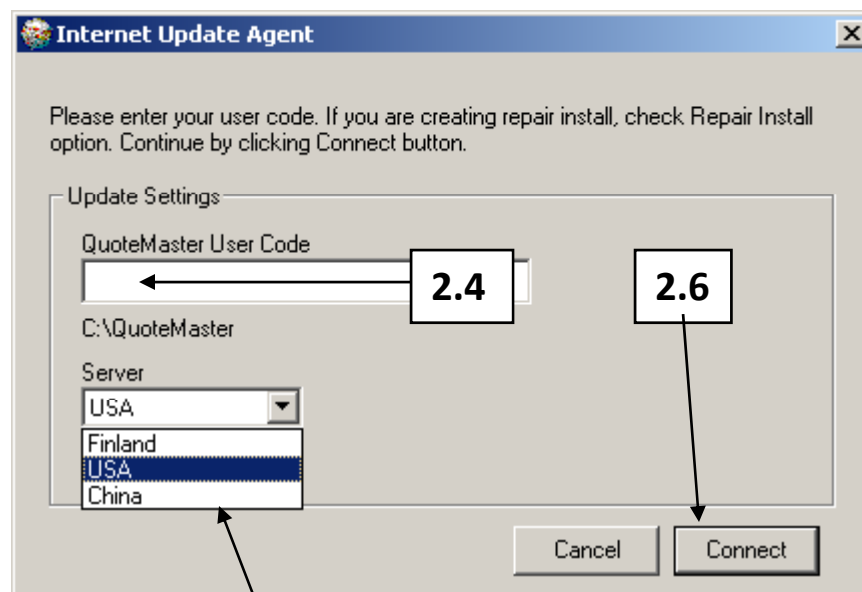


2. Downloading the “Installation Package”

- 2.4 Enter in your QuoteMaster User Code.
(It is 6 characters and starts with R.....)
- 2.5 For installations, select the **Finland** server.
(The **USA** server is the default selection.
Do not use the China server.)

The Server selection option was added in February 2010.

- 2.6 Press **Connect**.





2. Downloading the "Installation Package"

Instructions for all versions of Internet Explorer – Do not use the Copy to clipboard command.

2.7 Click the **Browse** button.

2.8 Look in the QuoteMaster folder and select the zip file **InternetUpdateAgent(.zip)**.

2.9 Click the **Open** button and then click the **Upload** button.

Internet Update System - Microsoft Internet Explorer

Address: https://mmup2date.salesconfigurators.com/InternetUpdateBase/Default.ASP?WCI=wciMain&Path=C:\QuoteMaster

Internet update system

Copy the C:\QuoteMaster\InternetUpdateAgent.zip to the clipboard by clicking on Copy to clipboard.

Copy to clipboard

Click in the blank text box and then paste the filename. Click Upload.

Browse... Upload

The Internet Update system is only compatible with Internet Explorer. If you are using another web browser, set your web browser to Internet Explorer.

2.7

2.8

2.9

Choose file

Look in: QuoteMaster

File name: InternetUpdateAgent.zip

Files of type: All Files (*.*)

2.8





2. Downloading the “Installation Package”

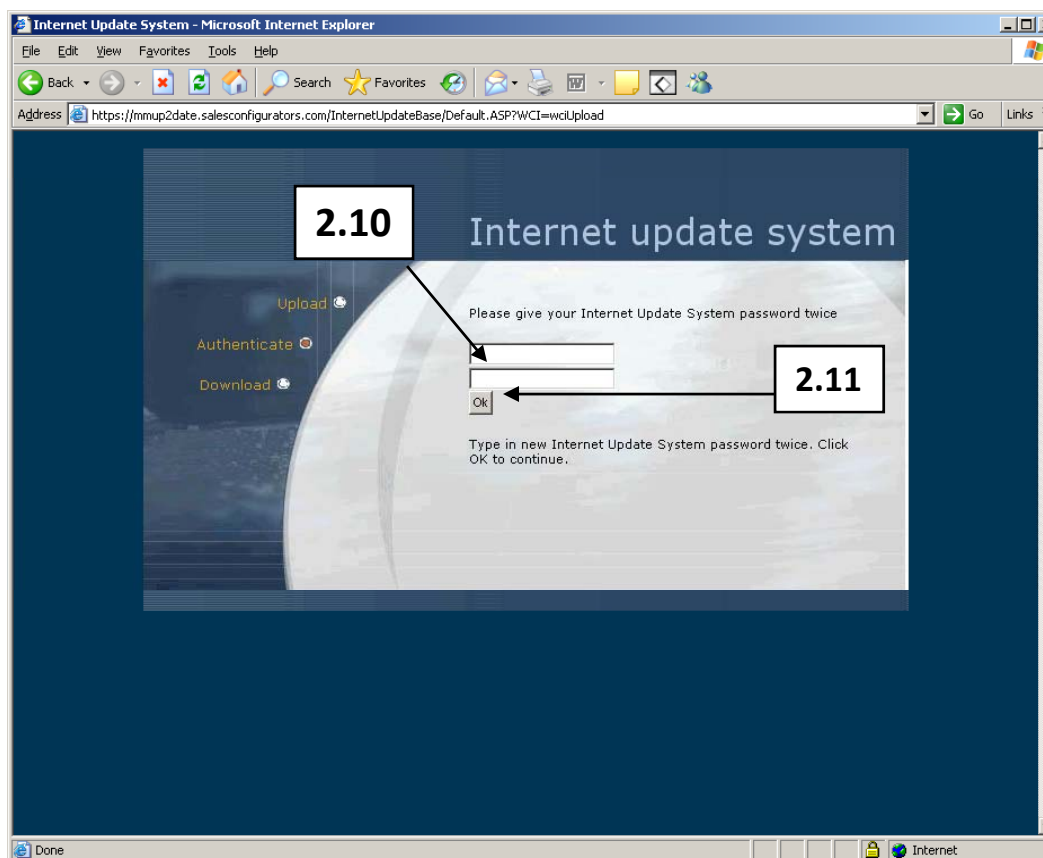
2.10 Create your own Internet Update system password.

Enter in a password you can remember in the first line and then confirm the password in the second line.

The password needs to be at least three characters.

NOTE! You NEED to remember this password.

2.11 Press **OK**.

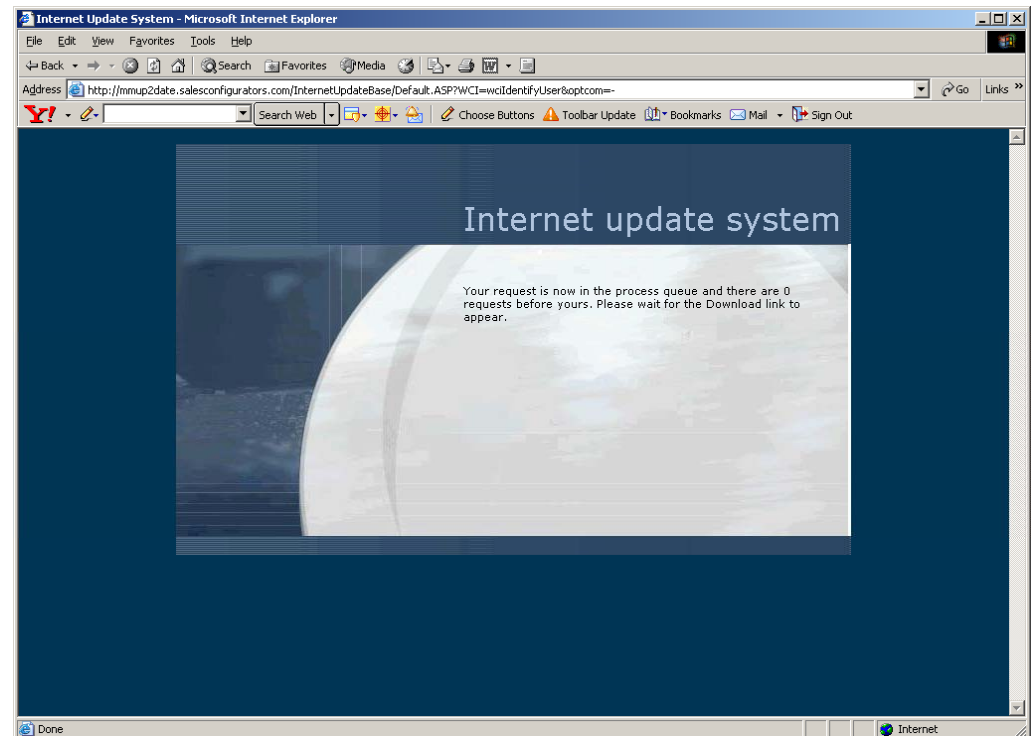




2. Downloading the “Installation Package”

2.12 The package is being generated. It takes a couple of minutes.

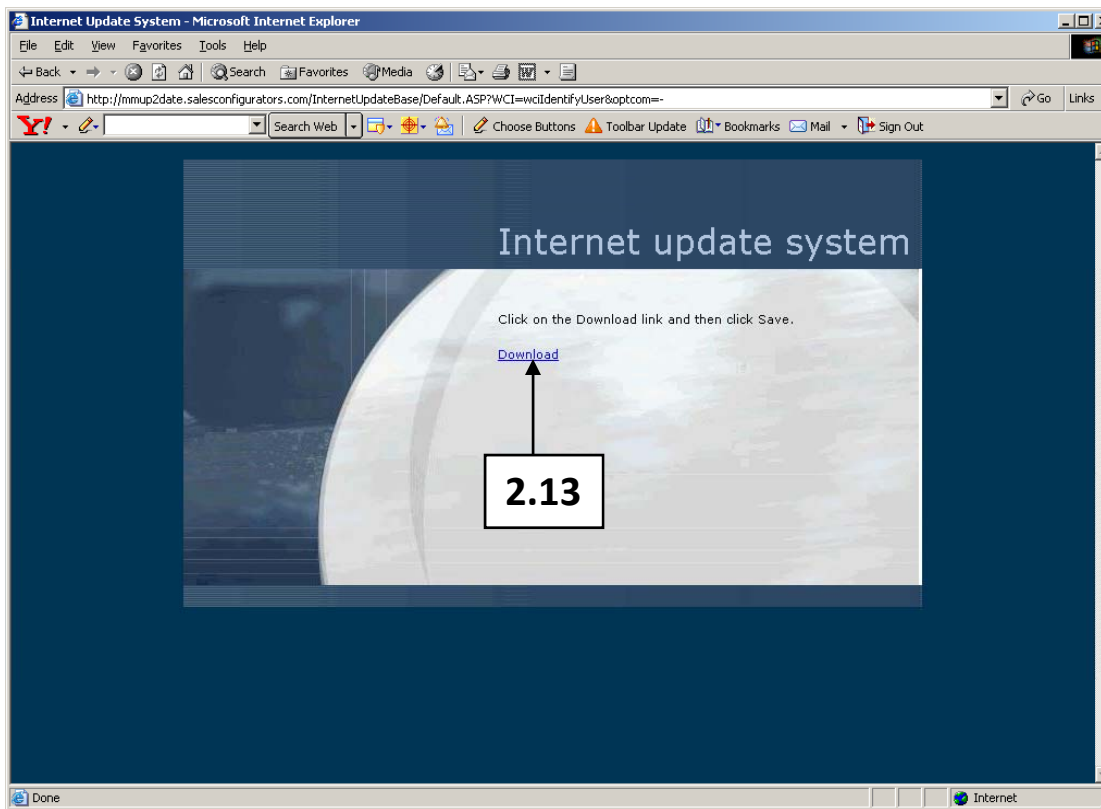
Please wait for the [Download](#) link to appear!





2. Downloading the “Installation Package”

2.13 Click the [Download](#) link and wait for the next popup screen.



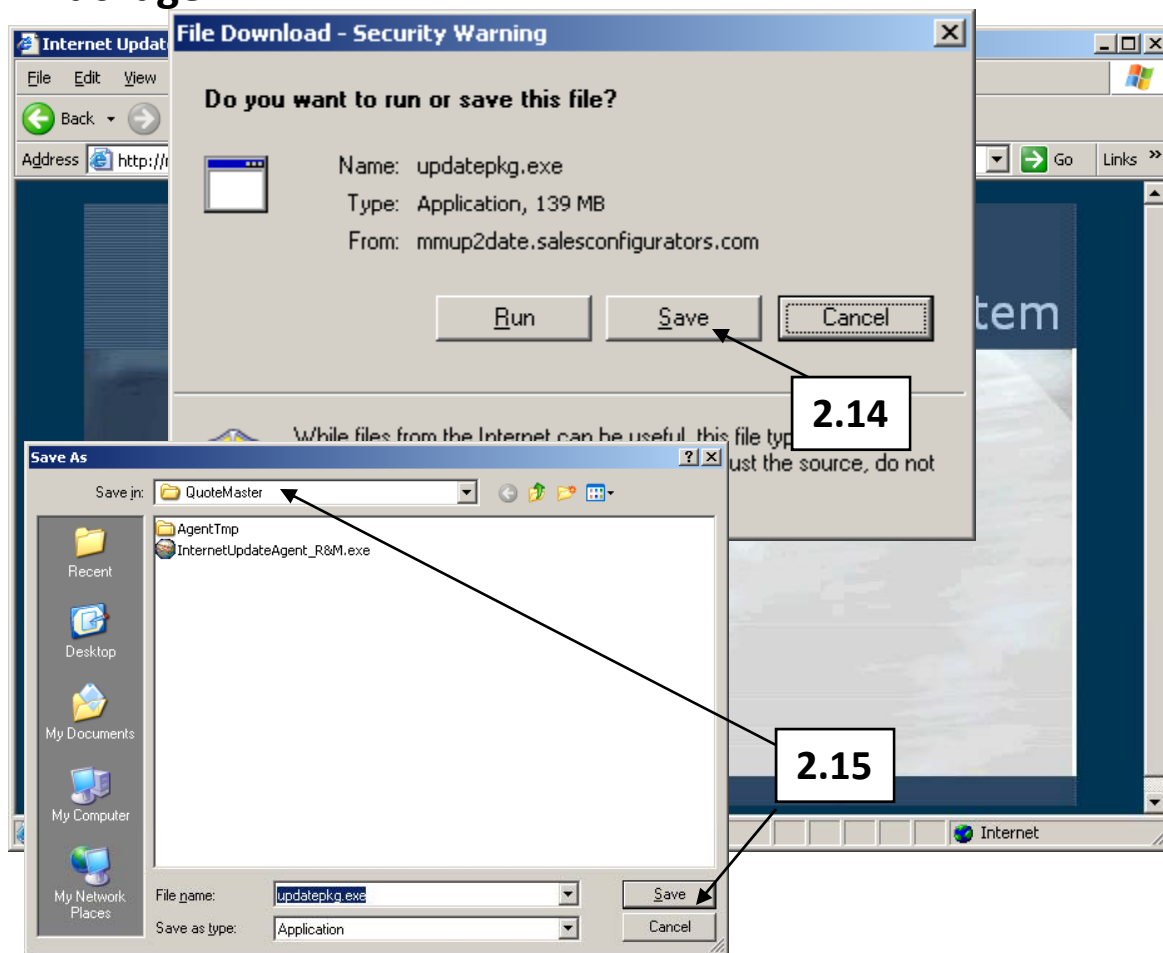


2. Downloading the "Installation Package"

2.14 Click Save.

2.15 If the **Save in** box does not show the QuoteMaster folder here, then browse the C: drive and click on the QuoteMaster folder.

Click Save.

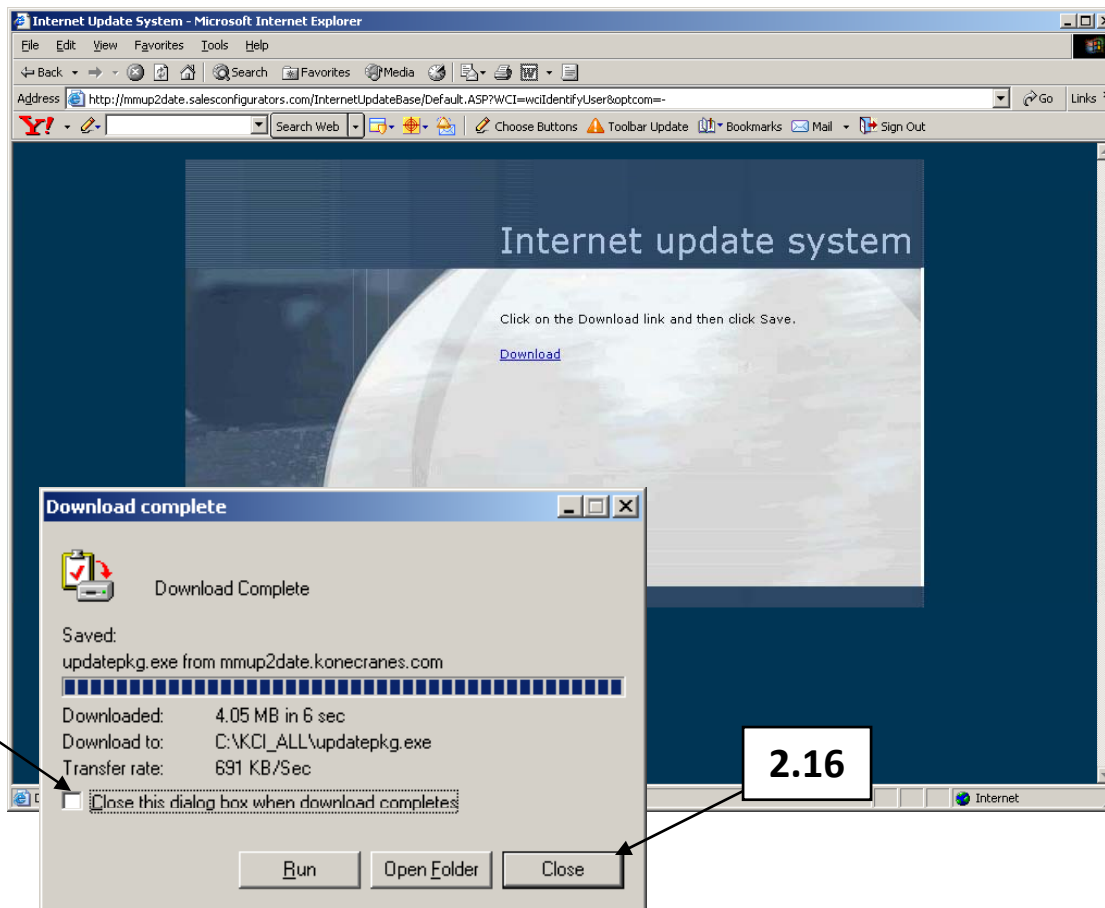




2. Downloading the "Installation Package"

2.16 When the download completes, press **Run** (skip step 3.1 and go to step 3.2) or press **Open Folder** (go to step 3.1).

If checked, remove it.





3. Installing QuoteMaster®

3.1 Click **updatepkg.exe**.

3.2 Press **Run**

The screenshot shows a Windows Explorer window titled "C:\QuoteMaster" with a table of files. A "Security Warning" dialog box is open over the file "updatepkg.exe".

Name	Size	Type	Date Modified
InternetUpdateAgent_R&M.exe	120 KB	Application	7/24/2006 9:15 AM
regobj.dll	40 KB	Application Extension	6/25/1997 9:24 AM
xceedzip.ocx	164 KB	ActiveX Control	3/23/1998 6:00 PM
InternetUpdateAgent-log.txt	4 KB	Text Document	8/3/2006 11:19 AM
Agent-Tmp		Folder	8/3/2006 11:19 AM
InternetUpdateAgent.zip	1 KB	WinZip File	8/3/2006 11:19 AM
update_info.xml	1 KB	XML Document	8/3/2006 11:19 AM
updatepkg.exe	142,886 KB	Application	8/3/2006 11:46 AM

Open File - Security Warning

The publisher could not be verified. Are you sure you want to run this software?

Name: updatepkg.exe
Publisher: **Unknown Publisher**
Type: Application
From: C:\QuoteMaster

Always ask before opening this file

This file does not have a valid digital signature that verifies its publisher. You should only run software from publishers you trust.
[How can I decide what software to run?](#)

Buttons: Run, Cancel



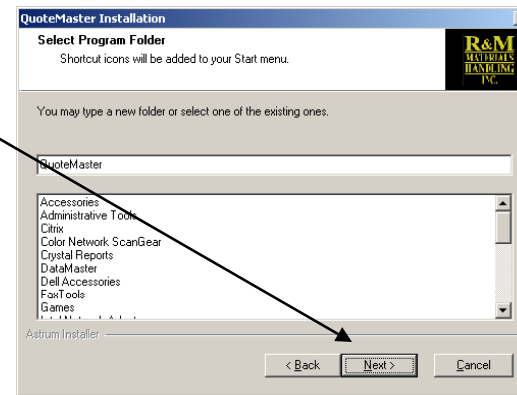
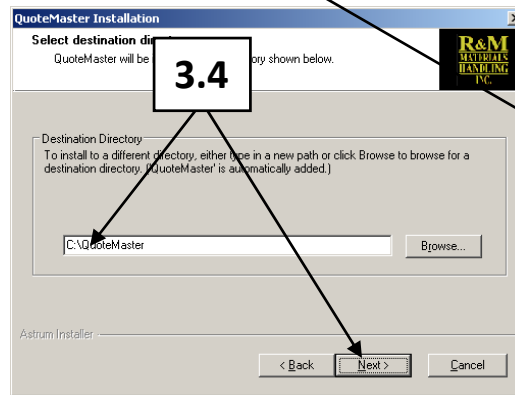
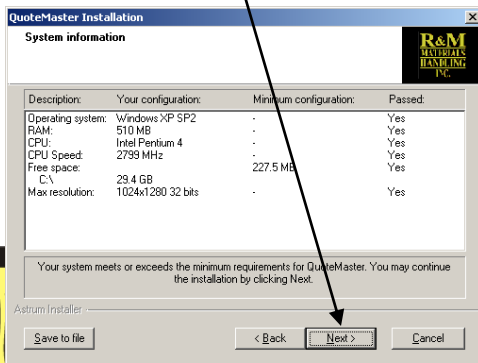
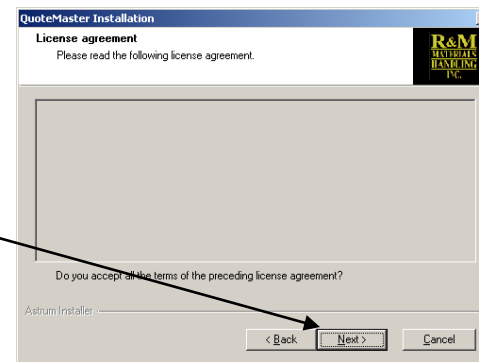
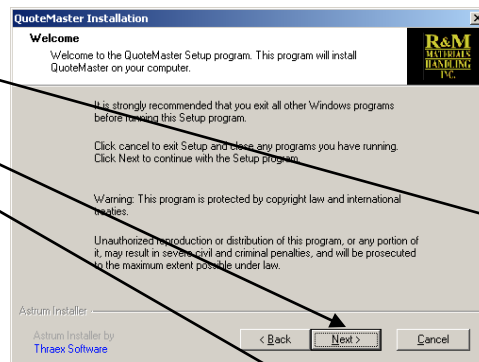
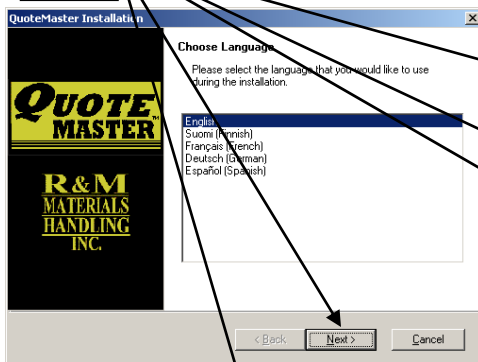


3. Installing QuoteMaster®

3.3 Press Next

3.4 Give path C:\QuoteMaster (if needed), press Next

3.3

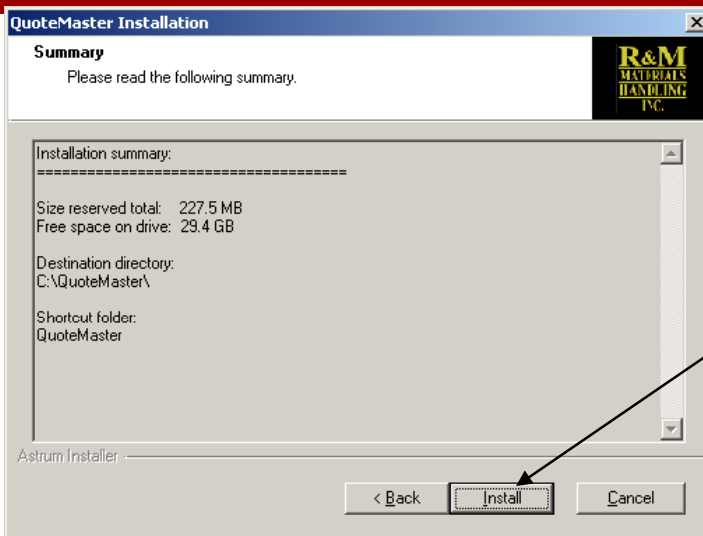




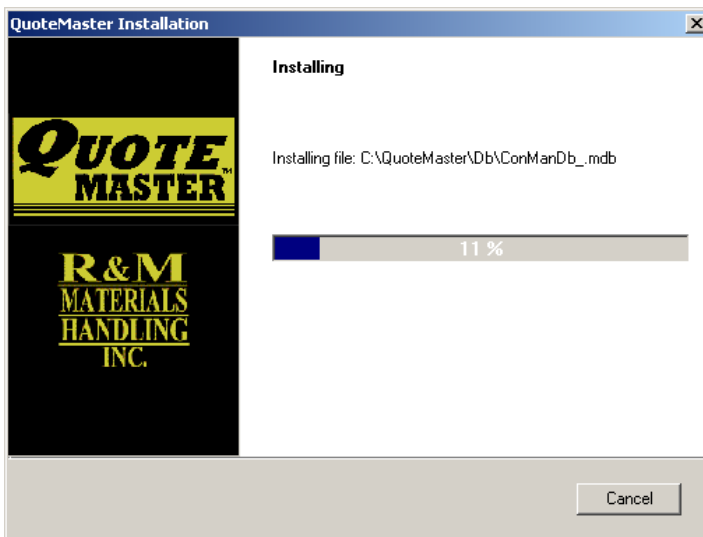
3. Installing QuoteMaster®

3.5 Press Install.

Installing progression status.



3.5





3. Installing QuoteMaster®

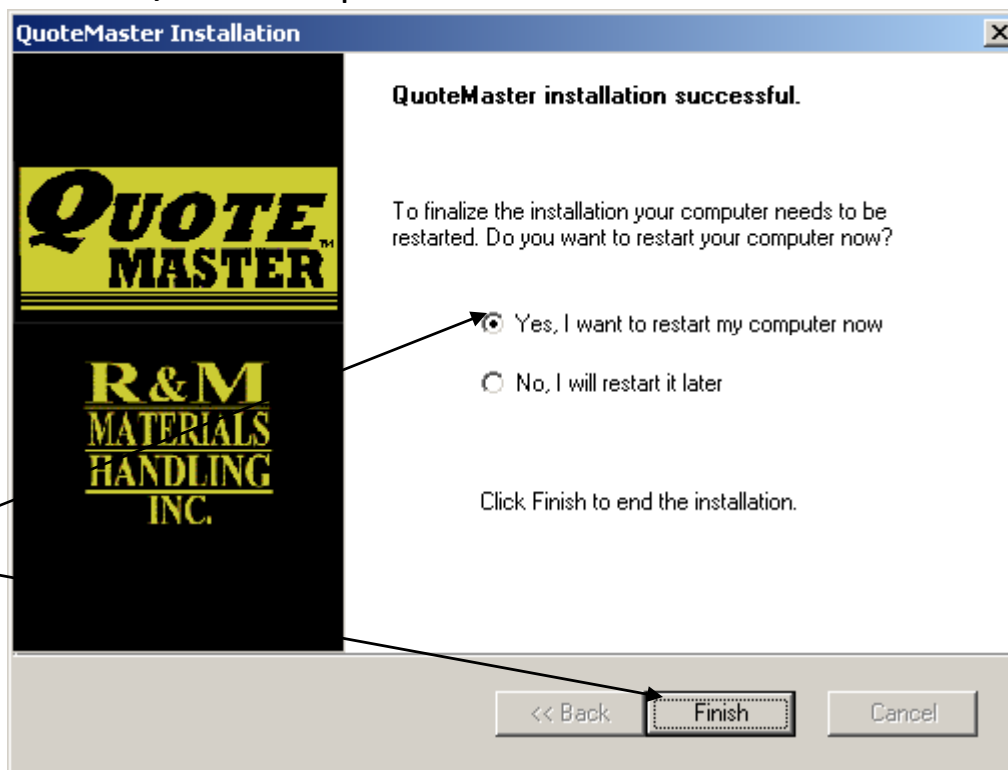
3.6 Select **Yes, I want to restart my computer now**, and then press **Finish**.

QuoteMaster® is installed!

Start QuoteMaster from Windows:

Start>>Programs>>QuoteMaster

3.6





Fine-tuning your QuoteMaster® system

After installing QuoteMaster®, do the following things.

1. Change the macro setting in Microsoft Word to allow the Word documents to print from QuoteMaster®.

Microsoft Word 2000 or 2003

Open MS Word. Click **Tools**, then click **Macro**, click **Security**. Change the security level from high to low.

Microsoft Word 2007

Open MS Word. Click on the Microsoft Office Button (upper left hand corner). Click on **Word Options** at the bottom of the menu. Click **Trust Center**, then click **Trust Center Setting**. Select “**Enable all Macros**”.

Microsoft Word 2010

Open MS Word. Click the **File** tab and click **Options**. This will open the **Options** dialog box, click **Trust Center**, then click **Trust Center Settings**. Select “**Enable all Macros**”.

2. Create a calculation. Edit the offer drawing. If the text is missing, install Arial Unicode MS (true type) font. The font installation instruction is available on R&M's website www.rmhoist.com.

3. Setup the printer property with a shared name of **CRANE**. This setup must be done so you can print the offer drawing using the **Print in Word/Vertex** command.





Fine-tuning QuoteMaster® to run on Windows 7 Professional

Change the *compatibility mode* and modify the *privilege level*.

1. Open the QuoteMaster folder on the local disk. Right click on **QuoteMaster.exe**, select **Properties**.
2. Select **Compatibility** tab
3. Run the program in compatibility mode for: Select **Windows XP (Service Pack 3)** (**Service Pack 3**)
4. Privilege Level: Check Run this program as an administrator
5. Apply
6. OK

